SHEARMAN & STERLING LLP

599 Lexington Avenue

New York, New York 10022 Telephone: (212) 848-4000 Facsimile: (212) 848-7179

Fredric Sosnick William J.F. Roll III Daniel H.R. Laguardia Ned S. Schodek

Attorneys for Merrill Lynch International

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08 – 13555 (JMP)

:

Debtors. : (Jointly Administered)

NOTICE OF WITHDRAWAL OF PROOF OF CLAIM NO. 20115 OF MERRILL LYNCH <u>INTERNATIONAL AGAINST LEHMAN BROTHERS HOLDINGS INC.</u>

Debtor Name and Case Number:	Lehman Brothers Holdings Inc. ("LBHI")
	Case No. 08-13555 (JMP)
Creditor Name and Address:	Merrill Lynch International
	Christopher J. Haas
	Bank of America Tower
	One Bryant Park
	New York, NY 10036
Claim Number:	20115
Date Claim Filed:	09/21/2009
Total Amount of Claim:	\$73,967,644.00

Merrill Lynch International hereby withdraws, pursuant to Federal Rule of Bankruptcy Procedure 3006, the above referenced claim and authorizes the Clerk of this Court, or LBHI's duly appointed claims agent, to reflect this withdrawal on the official claim register for LBHI.

Dated: November 2, 2012 New York, New York

SHEARMAN & STERLING LLP

By: /s/Fredric Sosnick
Fredric Sosnick
William J.F. Roll, III
Daniel H.R. Laguardia
Ned S. Schodek

599 Lexington Avenue New York, NY 10022-6069 Telephone: (212) 848-4000 Facsimile: (212) 848-7179

Attorneys for Merrill Lynch International